



Financial Assistance Scholarships APPLICATION 2020

While St Margaret's may award a small number of scholarships based solely on merit, for the majority of scholarships, preference will be given to those applicants who would greatly benefit from a St Margaret's education, but who, without some financial assistance, would be unable to attend. If you require financial assistance for your daughter to attend St Margaret's, please complete this application for financial assistance and submit it with your scholarship application.

APPLICANTS *Please complete all sections prior to submission*

Parent/ Guardian Name/s: _____

Student Name: _____

I am applying for a

- Academic Scholarship Application Form
- Mathematics Scholarship Application Form
- Arts Performance Scholarships Application Form
- Sports Performance Scholarships Application Form

Please note: Applicants for boarding bursaries do not complete this form. They must complete the Needs-based Boarding Bursary Application Form.

FINANCIAL ASSISTANCE

Please detail any financial assistance available or applied for; include any separate income available to the child/ren (e.g., Youth Allowance, scholarship, grandparents, other relatives, community group grant etc).

Source	Details	Amount
_____	_____	_____
_____	_____	_____

OTHER FINANCIAL INFORMATION

- (1) Do you or your child/ren hold shares or units in a private or public company or a discretionary or unit trust? YES / NO
- (2) Are you a beneficiary (either capital or income) in a discretionary or unit trust? (include any income from these sources on the next page). YES / NO

BURSARY INFORMATION – FINANCIAL SUMMARY

2017 - 2018 FINANCIAL YEAR

Please complete all sections prior to submission

St Margaret's



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Income: Family Gross Income and Support (fortnightly):

Description **Amount each fortnight**

Salary/wages _____

Government support (including Family Tax Benefit) _____

Child Support Payment _____

Other income _____

Total Family Gross Income and Support (fortnightly): _____ (a)

Deductions: Fortnightly:

Description **Amount (fortnightly)**

Tax _____

Mortgage/rent _____

Utilities (gas, electricity, phone etc) _____

Food _____

Car expenses _____

Other _____

Total family deductions (fortnightly): _____ (b)

Net: (Disposable) Income (fortnightly): (a-b)
(after above deductions)

Amount available for school fees and related school costs:
(fortnightly): _____

Summary of capital assets:

Description **Amount**

House _____

Contents _____

Motor vehicles _____

Investments/savings _____

Shares _____

Other _____

Please complete all sections prior to submission



FINANCIAL ASSISTANCE APPLICATION

Please explain your reasons for needing financial assistance. Be sure to include any special circumstances or unusual expenses.

COMMITMENT

I/We hereby make an application for tuition fee assistance for the coming year. This application has been completed conscientiously believing that all details contained herein to be true and correct.

In the event this application results in a reduction of school fees payable I/we agree and accept the following conditions:

- **To pay the agreed assessed fee via the PaySmart Direct Debit system over the school year (a Direct Debit Authority for the amount of the Tuition Fees must be signed and remain in force until all school fees are cleared) unless agreed otherwise.**
- **To advise the School of any change in financial circumstances that may occur during the term of a bursary.**

I/We declare that I/we have disclosed **all** sources of income and support and that this application represents a full and complete disclosure of my/our family's financial position, is true and correct in every particular, and is submitted in support of this application without reservation or exception.

I/We have attached my/our 2017-18 Taxation Return, Statement of Income from Centrelink and/or all other supporting documents.

I/We realise that an improvement in circumstances may result in a change in financial assistance. I/We further understand that a failure to disclose all income or to notify of improvements in financial position may result in the termination of the bursary.

I/We understand that in the event that a debt collection agency is required to be employed for the collection of an overdue account that I/we will be liable for collection costs incurred, if any.

I/We understand that application for, and award of, a Scholarship are **confidential transactions** between St Margaret's Anglican Girls School and the applicant.

Signed: _____ Date: ____ / ____ / ____
 (Parent/guardian (1))

Signed: _____ Date: ____ / ____ / ____
 (Parent/guardian (2))

Witness to signature(s): _____ Date: ____ / ____ / ____

Witness name in full: _____

Address of witness: _____

Please complete all sections prior to submission and ensure all relevant documents are attached. Scholarship applications cannot be processed until all documentation is received and signatures are applied.

OFFICE USE ONLY		
Date received: ____ / ____ / ____	Approved Y / N Amount: \$ _____	Recommended Y / N
Documentation correct: Y / N	Sign Accountant: _____	Sign Business Manager: _____
	Date: ____ / ____ / ____	Date: ____ / ____ / ____

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